

1. What is the name of your company? \_\_\_\_\_
2. In what State is your company organized? \_\_\_\_\_
3. What is the principal address for your company? \_\_\_\_\_  
\_\_\_\_\_
4. What is your business EIN: \_\_\_\_\_
5. What type of business does your company do? \_\_\_\_\_
6. Your business taxpayer id code is \_\_\_\_\_
7. Your IRS category principal business activity code \_\_\_\_\_
8. Your IRS category principal product or service code \_\_\_\_\_
9. Your business code number \_\_\_\_\_
10. Your total assets \_\_\_\_\_
11. Your accounting method: Cash \_\_\_\_\_ Accrual \_\_\_\_\_ Other (specify) \_\_\_\_\_
12. Did you file an 8832 form for entity taxation election? Yes \_\_\_\_\_ No \_\_\_\_\_
13. A K-1 is required for each person who was a partner at any time during the tax year. Number of K-1s required: \_\_\_\_\_
14. Names and addresses for each partner or member (if an LLC):


SSN or Tax ID: \_\_\_\_\_

SSN or Tax ID: \_\_\_\_\_

% Interest \_\_\_\_\_

% Interest \_\_\_\_\_

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SSN or Tax ID: \_\_\_\_\_

SSN or Tax ID: \_\_\_\_\_

% Interest \_\_\_\_\_

% Interest \_\_\_\_\_

For many business entities, a copy of the previous year's tax return will answer many of the additional questions the IRS asks on the current year's tax return and will become less burdensome on you insofar as repetition is concerned.

**Signature** \_\_\_\_\_